

1 **Title: A metabolic gene cluster in *Lotus japonicus* discloses novel enzyme**
2 **functions and products in triterpene biosynthesis**

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51 SUMMARY

- 52 • Genes for triterpene biosynthetic pathways exist as metabolic gene clusters in
53 oat and *Arabidopsis thaliana* plants. We characterized the presence of an
54 analogous gene cluster in the model legume *Lotus japonicus*.
- 55 • In the genomic regions flanking the oxidosqualene cyclase *AMY2* gene, genes
56 for two different classes of cytochrome P450 and a gene predicted to encode a
57 reductase gene were identified. Functional characterization of the cluster genes
58 was pursued by heterologous expression in *Nicotiana benthamiana*. Gene
59 expression pattern was studied under different developmental and
60 environmental conditions. The physiological role of the gene cluster in
61 nodulation and plant development was studied in knockdown experiments.
- 62 • A novel triterpene structure, dihydrolupeol, was produced by *AMY2*. A new
63 plant cytochrome P450, CYP71D353, which catalyses the formation of 20-
64 hydroxybetulinic acid in a sequential three-step oxidation of 20-hydroxylupeol
65 was characterized. The genes within the cluster are highly co-expressed during
66 root and nodule development, in hormone-treated plants and under various
67 environmental stresses. A transcriptional gene silencing mechanism that
68 appears to be involved in the regulation of the cluster genes was also revealed.
- 69 • A tightly co-regulated cluster of functionally related genes is involved in
70 legume triterpene biosynthesis, with a possible role in plant development.

71

72 **Keywords** *Lotus japonicus*, triterpene, cytochrome P450, nodule, transcriptional
73 silencing

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75

76 **Introduction**

77 Triterpenes are a major subgroup of the terpene superfamily of plant secondary
78 metabolites (Xu et al., 2004). The formation of the skeleton structure of these
79 compounds is catalysed by oxidosqualene cyclases (OSCs) (Iturbe-Ormaetxe et al.,
80 2003) through the cyclization of 2,3-oxidosqualene. These OSC “signature” enzymes
81 (Osbourn, 2010) give rise to either tetracyclic sterols, catalysed by cycloartenol
82 synthases (CS, E.C 5.4.99.8) and lanosterol synthases (LS, E.C 5.4.99.7), or to
83 triterpenes, catalysed by enzymes such as β -amyrin synthase (β -AS, E.C 5.4.99.B1),
84 α -amyrin synthase (α -AS, E.C 5.4.99) and lupeol synthase (LuS, E.C 5.4.99.B3)
85 (Phillips et al., 2006; Ohyama et al., 2009). Subsequent modifications of the basic
86 backbone of these precursor scaffold molecules are carried out by enzymes such as
87 cytochrome P450s, acyltransferases, glycosyltransferases, and methyltransferases,
88 collectively known as “tailoring” enzymes (Osbourn, 2010).

89 A number of genes and enzymes for triterpene synthesis have been
90 characterized from plants (Osbourn, 2010; Augustin et al., 2011; Sawai and Saito,
91 2011). Interestingly, genes for certain triterpene biosynthetic pathways exist as
92 metabolic gene clusters in oat (*Avena strigosa*) and *Arabidopsis thaliana* plants
93 (Papadopoulou et al., 1999; Qi et al., 2004; Qi et al., 2006; Osbourn, 2010; Chu et al.,
94 2011). Over the last few years, metabolic gene clusters for the synthesis of other
95 classes of secondary metabolites have also been identified from diverse plant species.
96 These include the phytocassane and momilactone diterpenes in rice (Wilderman et al.,
97 2004; Shimura et al., 2007; Swaminathan et al., 2009), cyanogenic glucosides in
98 *Lotus japonicus*, cassava (*Manihot esculenta*) and sorghum (*Sorghum bicolor*) (Tako
99 et al., 2011), and recently the alkaloid noscapine in poppy (Winzer et al., 2012).

100 Clearly the occurrence of gene clusters in plants is a recurring phenomenon and, thus,
101 implies some functional significance for this form of genetic organization.

102 Legumes produce a huge variety of secondary metabolites (Wink and
103 Mohamed, 2003). Among these, the triterpenoid saponins have received considerable
104 interest due to their antinutrient and, simultaneously, health-giving properties that can
105 affect the quality of food and forage legumes (Rochfort and Panozzo, 2007).
106 Similarly, the triterpenoid saponin content of the model legume *Medicago truncatula*
107 has been studied in great detail (Huhman and Sumner, 2002; Pollier et al., 2011).
108 Simple triterpene skeletons such as β -amyrin have been detected in the roots of
109 legumes during the establishment of rhizobial and mycorrhizal symbioses (Baisted,
110 1971; Hernandez and Cooke, 1996; Grandmougin-Ferjani et al., 1999; Iturbe-
111 Ormaetxe et al., 2003). Furthermore, we recently demonstrated that the simple
112 triterpene lupeol is involved in negative regulation of early nodulation processes in *L.*
113 *japonicus*. Interestingly, heterologous expression of a β -amyrin synthase from aster in
114 *M. truncatula* resulted in nodulation enhancement (Confalonieri et al., 2009). As
115 regards the biosynthesis of triterpenes in legumes, co- expression analysis has led to
116 the identification of candidate genes involved in the production and modification of
117 triterpenes in *M. truncatula* (Naoumkina et al., 2010). Similarly, in *L. japonicus*, *in*
118 *silico* analysis has revealed several predicted OSC genes (Sawai et al., 2006). Among
119 these, *AMY1/OSC1* and *AMY2/OSC8* have previously been characterized by
120 heterologous expression in yeast; AMY1 was shown to be a β -amyrin synthase while
121 AMY2 was reported to be a mixed-function OSC capable of synthesising both β -
122 amyrin and lupeol (Iturbe-Ormaetxe et al., 2003).

123 In this study, the genomic regions encompassing members of the *OSC* gene
124 family in the model legume *L. japonicus* were investigated for candidate gene clusters

125 for triterpene biosynthesis. This led us to identify two loci in which copies of the
126 previously characterized *AMY2* gene are flanked by genes encoding candidate
127 tailoring enzymes. We then focused our investigations on one of these candidate
128 clusters in *L. japonicus*, which contained the *AMY2* gene along with genes for two
129 different classes of cytochrome P450 (belonging to the CYP88D and CYP71D
130 families) and a gene predicted to encode a reductase. The expression pattern of the
131 genes within the cluster was studied under different developmental and environmental
132 conditions. Using heterologous *in planta* approaches we then showed that this gene
133 cluster probably represents a new pathway for the biosynthesis of a novel triterpene
134 structure, dihydrolupeol, and its subsequent conversion to 20-hydroxybetulinic acid,
135 catalyzed by the sequential activity of *AMY2* and CYP71D353. Knockdown
136 experiments suggested a role for this pathway in plant development. Finally, we
137 unexpectedly identified a transcriptional gene silencing mechanism that appears to be
138 involved in the regulation of the cluster genes.

139

140 **Materials and Methods**

141 **Plant material and growth conditions**

142 *L. japonicus* (cultivar Gifu B-129 or MG20) plants uninoculated and
143 inoculated with *Mesorhizobium loti* (strain R7A) were grown as described by Delis et
144 al, 2011.

145

146 ***In situ* hybridization**

147 Sections (7 µm) of nodules from plants 14 and 28 days post-infection were
148 hybridized with antisense and sense RNA probes, labeled with digoxigenin (DIG)-11-
149 rUTP (ROCHE Mannheim, Germany) according to (Delis et al., 2006). Pairs of gene

150 specific primers were designed, AMY2isF/AMY2isR, LjCYP88D5isF/LjCYP88D5R,
151 LjCYP71D353isF/LjCYP71D353isR (Supporting Information Table S1) and used for
152 the *in vitro* transcription of RNA probes.

153

154 **Real time PCR experiments**

155 Real time PCR experiments were conducted as previously described (Delis et
156 al., 2011). Relative transcript levels in different samples for the gene of interest were
157 calculated as a ratio to the ubiquitin (*UBQ*) gene transcripts. Data were analyzed
158 according to (Pfaffl, 2001) and the reactions efficiency have been estimated with
159 LinRegPCR (Ramakers et al., 2003). For all samples a triplicate of PCR reaction was
160 performed for each gene.

161 Roots, nodules and leaves at different developmental stages of plants grown as
162 described were collected and grounded in liquid nitrogen. Gene specific primers were
163 designed with Beacon designer v 7.01 software for the *AMY2*, *P-450-88D5* and *P-*
164 *450-71D353* genes AMY2rtF, AMY2rtR, LjCYP88D5rtF, LjCYP88D5R,
165 LjCYP71D353rtF, LjCYP71D353rtR, respectively (Supporting Information Table
166 S1). For the different developmental stages and tissues, total RNA was isolated from
167 organs of 50 plants for each sample using RNeasy extraction Kit (QIAGEN). The
168 experiment was repeated once.

169

170 **Exogenous hormone and abiotic stress treatments**

171 *L. japonicus* (cultivar Gifu B-129) seeds were pregerminated and seedlings were
172 grown for 7 days on petri dishes containing MS with 1% sucrose substrate at 22°C in
173 a 16h/8h dark/ light photoperiod. Then the seedlings were transferred on petri dishes
174 supplemented with 10 µM or 25 µM methyl jasmonate (MeJA) (Duchefa, Haarlem,

175 The Netherlands), 0.6 mg L⁻¹ benzylaminopurine (BA), 0.15 mg L⁻¹ 2,4
176 dichlorophenoxyacetic acid (2, 4 – D) or 150nM paraquat (all from Sigma Chemical
177 Co., St Louis, MO, USA) for 7 days. Control plants were grown on petri dishes
178 containing MS supplemented with the respective amount of ethanol for the MeJA and
179 2,4-D treatments. For salt stress treatments, plants were grown in MS with 1% sucrose
180 supplemented with 25 mM, 50 mM or 75 mM NaCl for 7 days. For the heat/cold
181 stress, seedlings were grown for 11 days on petri dishes containing MS substrate at
182 22°C in a 16h/8h dark/ light photoperiod. Then the seedlings were exposed to 37°C
183 for heat stress and to 4°C for cold stress for 24 hours. Roots from 20-50 seedlings per
184 treatment were collected and subjected to total RNA isolation using the QIAGEN
185 Rneasy Mini Kit (Qiagen, Hilden, Germany) and subjected to Real-time PCR as
186 described above. The experiments were repeated three times.

187

188 **Heterologous expression into *Nicotiana benthamiana* leaves**

189 Plasmids pBinPS1NT, pBinPS2NT and pBinPS2NT2AGFP, containing full-
190 length copies of CPMV RNA-1 (35S-RNA-1), RNA-2 (35S-RNA-2) and RNA-2-
191 GFP (35S-RNA-2-GFP), respectively, in the binary transformation vector pBINPLUS
192 (van Engelen et al., 1995), have been described previously (Liu and Lomonosoff,
193 2002). The creation of deleted versions of RNA-2, based on the vector pN81S2NT
194 containing the complete sequence of RNA-2, have been described before (Canizares
195 et al., 2006). Full-length *AMY2*, *P450-88D5* and *P450-71D353* genes were obtained
196 by appropriate digests and by using two pairs of specific primers LjCYP88D5F1-
197 F/LjCYP88D5F1-R and LjCYP71D353F1-F/LjCYP71D353F1-R, respectively,
198 (Supporting Information Table S1) and cloned into pM81-FSC1. The pM81-FSC1
199 derived plasmids were digested with AscI / PacI and the fragments were transferred to

200 vector pBINPLUS (van Engelen et al., 1995). The derivative plasmids were
201 maintained in *A. tumefaciens* strain LBA4404 and agroinfiltration into *N.*
202 *benthamiana* leaves was carried out as previously described (Canizares et al., 2006).
203 Cultures were co-infiltrated with an *Agrobacterium* culture carrying the pBIN61-P19
204 plasmid which encodes for the P19 silencing suppressor protein (Voinnet et al., 2003).
205 For co-infiltration experiments the used cultures were mixed to an equal density. Leaf
206 tissue was harvested and frozen in liquid nitrogen after six days.

207

208 ***Agrobacterium rhizogenes* plant transformation**

209 A polyubiquitin promoter-based binary vector, pUBI-GWS-GFP, which allows
210 for GFP overproduction thus facilitating the detection of transgenic roots generated
211 via the infection of *A. rhizogenes* (Maekawa et al., 2008), was used for silencing of
212 the *AMY2* and *LjCYP88D5* genes. PCR amplicons were produced using cDNA from
213 14 days old roots as template and pairs of specific primers AMY2-3F, AMY2-3R,
214 AMY2-2F, AMY2-2R, LjCYP88D5-1F LjCYP88D5-1R, LjCYP88D5-3F,
215 LjCYP88D5-3R (Supporting Information Table S1). *AMY2* and *CYP88D5* ORF
216 sections named AMY2-2, AMY2-3, LjCYP88D5-1 and LjCYP88D5-3 were cloned
217 into the *KpnI* - *XhoI* restriction sites of pENTR4 (Invitrogen) replacing the *ccdB* gene
218 of the original vector. The four new clones, pENTRY-AMY2.2/2.3 and pENTRY-
219 LjCYP88D5-1/3 were then used in an LR Clonase reaction (Invitrogen) with
220 destination vector pUBI-GWS-GFP in order to create the final expression vectors that
221 were used in a plant binary transformation system. Hairy root transformation of *L.*
222 *japonicus* (cultivar MG20) utilising *A. rhizogenes* strain LBA 1334 and the binary
223 vectors was performed according to (Martirani et al., 1999). Control plant lines were
224 obtained following the same procedure and *A. rhizogenes* transformed with empty

225 pUBI-GWS-GFP vector. Following transformation, wild-type roots were removed
226 and only one transgenic root was allowed to grow further to produce a new
227 transformed root system per plant. The transformation procedure was repeated twice.
228 Root tissue from all transformed plants, silenced for the two genes (*AMY2* and
229 *LjCYP88D5*) was retained for RNA extraction and the plants, together with fourteen
230 control plants, were allowed to grow further for another 20 days as described before
231 (Delis et al., 2011). Real time PCR experiments were conducted as described above.
232 Nodule numbers were counted at 20 and 40 days in all transformed plants in
233 comparison to control plants.

234

235 ***Agrobacterium tumefaciens* stable transformation**

236 PCR amplicon was produced using cDNA from 14 days old roots as template
237 and a pair of specific primers AMY2-2F and AMY2-2R (Supporting Information
238 Table S1). The amplification product was digested with XbaI/HindIII and XhoI/KpnI
239 in order to obtain the antisense and sense direction respectively, and ligated into
240 pHannibal plasmid vector. The silencing construct was subcloned into pCambia
241 1300. The resultant binary vector plasmid was transferred into *A. tumefaciens* strain
242 AGL1 by electroporation. Plants were transformed following procedures previously
243 described by (Lombari et al., 2003; Barbulova and Chiurazzi, 2005). Control plants
244 were transformed with the empty vector. Five weeks after planting, roots were
245 carefully washed and a small segment of plant roots was excised. Genomic DNA was
246 isolated using the CTAB procedure. A PCR reaction was carried out, using pair of
247 primers, which amplify the 35S promoter and the hygromycin gene, 35S-F, 35S-R,
248 Hyg-F and Hyg-R (Supporting Information Table S1), respectively. Total RNA was

249 isolated from the four identified transformed plants using RNeasy extraction Kit
250 (QIAGEN). Real time PCR experiments were conducted as described above.

251

252 **DNA methylation assays-Bisulfite sequencing**

253 Genomic DNA samples from wild type and mutant roots were extracted using
254 the Nucleospin Plant II kit (Macherey-Nagel). Sodium bisulfite treatment of the DNA
255 was conducted using the EpiTect Bisulfite kit (Qiagen), following manufacturer's
256 instructions. The target regions (all in coding sequences, 280-350 bp long) were
257 amplified using the primer pairs described in Supporting Information Table S1.
258 Amplified fragments were TA cloned using the pGEM-T-easy Vector System
259 (Promega). Ten clones were sequenced for each amplicon to determine levels of
260 methylation (percentage of all methylated deoxycytidine 5mdC in relation to the total
261 deoxycytidines in all ten clones in mutant).

262

263 **Metabolite extraction and GC-MS Analysis**

264 *N. benthamiana* leaf material was harvested, ground in liquid nitrogen, and
265 lyophilized. The dry plant tissue (100-250 mg) was saponified in 10% KOH (w/v) in
266 80% EtOH (v/v) with 0.5 mg/ml butylated hydroxytoluene (Sigma-Aldrich, Poole,
267 UK) at 65°C for 2 hours and extracted with hexane as previously described (Field and
268 Osbourn, 2008). After hexane extraction, hydrochloric acid was added to the aqueous
269 solution to lower the pH ~ 2.0 and another round of hexane extractions were
270 performed to obtain an acid extraction fraction. The alkaline and acid hexane extracts
271 were concentrated and derivatised with Tri-Sil Z (Pierce, Cambridge, UK) prior to
272 GC-MS analysis. GC-MS analyses were conducted on an Agilent 5973 MSD
273 (Agilent, Stockport, UK) coupled to an Agilent 6890 Gas Chromatograph. The GC

274 was fitted with an Agilent DB-17 column (30 m x 0.25 mm internal diameter, 0.15
275 μm film). The injector port, source and transfer line temperatures were set at 230°C
276 and an oven temperature program from 180°C (2.0 min) to 320°C (3.0 min) at
277 8°C/min was used. The flow rate of the helium carrier gas was set to a constant flow
278 of 0.6 ml/min and mass spectral data were acquired for the duration of the GC
279 program from m/z 50-800. Raw GC-MS data was analyzed with the AMDIS software
280 package (<http://chemdata.nist.gov/mass-spc/amdis/>).

281

282 **Phylogenetic Analysis**

283 The alignment and phylogenetic analysis of the cytochrome P450s and OSCs
284 protein sequences were performed with MEGA 5.05 software package (Tamura et al.,
285 2011). The multiple alignment parameters were adjusted with gap cost 10 and gap
286 extension 1. The phylogenetic trees were constructed using the neighbor-joining and
287 maximum likelihood algorithm with bootstrap analysis of 1000 replicates.

288 The synteny of the specialized metabolic genes clusters of *L. japonicus* and *A.*
289 *thaliana* was examined with CoGe (Lyons and Freeling, 2008)
290 <http://genomevolution.org/CoGe/index.pl>). For OSCs protein sequences, tblastn
291 analysis was performed against *A. thaliana* (ncbi unmasked v1), and *L. japonicus*
292 (pseudomolecules v2.5) genome databases with expectation value 0.001. Selected
293 nucleotide sequences was analysed with Gevo algorithm for syntenic genomic
294 regions.

295

296 **Statistical analysis**

297 All experiments were conducted at least twice and analysed by analysis of
298 variance (ANOVA) followed by Duncan multiple comparison tests ($\alpha < 0.05$). Standard
299 errors were calculated for all mean values and t-tests were performed for pairwise
300 comparisons of means at different time points ($P \leq 0.01$).

301 **Results**

302 **Analysis of the genomic regions encompassing OSC genes in legumes**

303 We carried out *in silico* analysis using the public genome sequence databases
304 for *L. japonicus* to investigate the genomic regions encompassing all predicted OSC
305 genes present in the genomes of the model plant species (Sawai et al., 2006).
306 Previously biochemically characterized and predicted OSC genes from *L. japonicus*
307 (Iturbe-Ormaetxe et al., 2003; Sawai et al., 2006; Sato et al., 2008), *M. truncatula*
308 (Naoumkina et al., 2010), *A. thaliana* and oat (Field and Osbourn, 2008; Field et al.,
309 2011; Qi et al., 2004) were used as query sequences against the *L. japonicus* genome
310 databases (all clones and contigs, *L. japonicus* genome assembly 1.0,
311 <http://www.kazusa.or.jp/lotus/>). Sequences with expectation values of $< 1 \times e^{-10}$ were
312 excluded from further analysis. A region of approximately 300 Kb flanking each side
313 of the OSC genes was screened and analysed using FGENESH gene prediction
314 software
315 (<http://linux1.softberry.com/berry.phtml?topic=fgenes&group=programs&subgroup>
316 [=gfind](#)) and GeneScanwebserver (Burge and Karlin, 1998). For all predicted ORFs
317 and translated amino acid sequences (Expasy translation tool
318 <http://web.expasy.org/translate/>) blast searches were run against *L. japonicus* EST
319 databases ([http://compbio.dfci.harvard.edu/tgi/cgi-](http://compbio.dfci.harvard.edu/tgi/cgi-bin/tgi/gimain.pl?gudb=l_japonicus)
320 [bin/tgi/gimain.pl?gudb=l_japonicus](#)) and Expasy connected protein databases of
321 UniProtKB/Swiss-Prot (<http://web.expasy.org/blast/>). Confirmed amino acid
322 sequences were aligned to biochemically characterized proteins, and thus genes with
323 potential roles in secondary metabolism were identified (Table 1).
324 Two genomic regions were identified, in which genes potentially implicated in
325 triterpenoid biosynthesis are assembled in cluster formation, located on chromosome

326 3 of *L. japonicus* (Fig. 1a). The first gene cluster consists of genes encoding the
327 previously characterized AMY2 enzyme (Iturbe-Ormaetxe et al., 2003) and two
328 cytochrome P450 enzymes, LjCYP88D5 and LjCYP71D353 (Fig. 1b). The two
329 cytochrome P450 genes are adjacent to each other, 60Kb from AMY2, and probably
330 share a 2 kb common regulatory region. A fourth gene (*LjSDRt*), is also located in this
331 region, in between AMY2 and the two cytochrome P450 genes. *LjSDRt* is predicted to
332 encode an enzyme with extensive similarity (82%) to an *A. thaliana* short chain
333 dehydrogenase/reductase (SDR)- like protein, HCF173, (Q9FWQ6, At1G16720)
334 (Fig. 1b). The second putative cluster in *L. japonicus* is located approximately 200 Kb
335 from the first and consists of just two genes: one that is highly similar to AMY2 (99%
336 similarity for the deduced amino acid sequences) and a cytochrome P450 gene
337 *LjCYP88D4* that is very similar to *LjCYP88D5* (81% similarity for the coding amino
338 acid sequences) (Fig.1b). Interestingly, this second AMY2-like gene copy appears to
339 be interrupted at amino acid residue 228 and has an insertion of approximately 5 Kb
340 of a gene coding for a predicted U-box protein (FGENESH). The distance between
341 the AMY2-like gene and *LjCYP88D4* is approximately 70 Kb. No other genes with
342 predicted functions in secondary metabolism were identified in this region.

343 The cytochrome P450 gene identified in the two clusters were subjected to
344 phylogenetic analysis by comparison with cytochrome P450 gene that: (a) have been
345 shown to be involved in triterpene biosynthesis, and/or (b) have been reported to be
346 co-expressed with *OSC* genes in transcriptome analysis of plants with known genome
347 sequence (Qi et al., 2006; Ehling et al., 2008; Field and Osbourn, 2008; Field et al.,
348 2011) (Fig. 2a, b, Supporting Information S1). LjCYP88D4/5 belong to the Fabaceae-
349 specific CYP88D subfamily (CYP85 clan), which has been implicated in triterpene
350 biosynthesis, and exhibit 71% and 72% similarity respectively with GuCYP88D6, a

351 licorice β -amyrin 11-oxidase (Seki et al., 2011; Nelson and Werck-Reichhart, 2011).
352 LjCYP71D353 enzyme belongs to the CYP71 clan of P450s and is phylogenetically
353 close to a CYP71A16 from *A. thaliana*, which is a member of the gene cluster for the
354 marneral pathway (Field et al., 2011). *A. thaliana* CYP71A16 is a marneral oxidase.

355 Phylogenetic analysis was also performed for the predicted SDR-like LjSDRt
356 (Fig. 2c, Supporting Information S1). BLAST analyses (Altschul et al, 1994)
357 indicated several LjSDRt/HCF173 homologs in many plants, including members of
358 the green algae, although none of the homolog proteins in other plants has been
359 characterized as yet.

360

361 ***The AMY2 cluster genes are co-expressed in roots and nodules of L. japonicus and***
362 ***in response to hormone and abiotic stress treatments***

363 Previously we and others have shown that *AMY2* is highly expressed in the root
364 and nodules of *L. japonicus* plants that have been inoculated with the symbiotic
365 bacterium *Mesorhizobium loti* (Iturbe-Ormaetxe et al., 2003; Sawai et al., 2006). We
366 therefore investigated whether the genes that are clustered with *AMY2* are similarly
367 expressed in leaves and roots of *L. japonicus* plants and in *M. loti*-inoculated roots
368 and nodules at various developmental stages (Fig. 3). These experiments revealed that
369 the *AMY2*, *LjCYP88D5* and *LjCYP71D353* genes show similar expression patterns in
370 all tissues and developmental stages examined (Fig. 3, Supporting Information Fig.
371 S2), indicating that the three genes are co-expressed. Thus, gene expression is higher
372 in the roots of 7 day-old seedlings than in the roots of 14- and 28-day old seedlings
373 (Fig. 3; a,c,e), while transcript levels were also detectable in the leaves at all three
374 time points but at much lower levels than in roots. Transcript levels were highest in
375 inoculated with *M. loti* roots 7 days post infection (dpi) (which include young

376 nodules) and in nodules at 14 dpi and then decreased in mature nodules at 28 dpi (Fig.
377 3; b,d,f). Accordingly, co-localization of *AMY2*, *LjCYP88D5* and *LjCYP71D353* gene
378 transcripts was detected by *in situ* hybridization in the vascular bundles,
379 parenchymatic cells (inner parenchyma) and also in uninoculated cells of the central
380 tissue (Supporting Information Fig. S3). Differences in transcript levels for *LjSDRt*
381 were less marked in the different tissues and developmental stages compared and
382 there is no common expression pattern with the three other cluster genes (Supporting
383 Information Fig. S4).

384 We then investigated the effect of hormone treatment on the expression of the
385 three cluster genes. In plants treated with three different types of hormones, i.e. 2,4
386 dichlorophenoxyacetic acid (2,4D), benzylaminopurine (BA) and methyl jasmonic
387 acid (MeJA), the transcript levels for all three genes were significantly increased
388 compared to control mock-treated plants (Fig. 4a-c). We extended our investigations
389 to abiotic stress treatments that included heat, cold, oxidative and salt stress. All three
390 cluster genes were co-ordinately down-regulated in response to cold, heat and
391 oxidative stress (Fig. 4d-f) while no significant change was observed in the transcript
392 levels of any of the genes in response to salt stress (Supporting Information Fig. S5).
393 All together these data suggest that the *AMY2*, *LjCYP88D5* and *LjCYP71D353* genes
394 comprise a tightly co-regulated cluster of functionally related genes.

395

396 **Functional analysis in *Nicotiana benthamiana***

397 By analogy with previously reported plant metabolic gene clusters, we
398 hypothesized that the two cytochrome P450 enzymes that are encoded by the *AMY2*
399 cluster genes may act on the product of the signature enzyme *AMY2* and therefore
400 participate in the synthesis of triterpene secondary metabolites in *L. japonicus*. The

401 full-length cDNAs of *AMY2*, *LjCYP88D5* and *LjCYP71D353* were cloned into the
402 pBinP-NS-ER-GFP vector for transient expression in *N. benthamiana* leaves
403 infiltrated with *Agrobacterium tumefaciens* (Canizares et al., 2006). Following
404 expression, metabolites were extracted and analysed by GC/MS. All candidate genes
405 were introduced on their own and also in combination with each other in co-
406 expression experiments.

407 Previously, *AMY2* was assigned a multi-functional oxidosqualene cyclase
408 function, since it produces both β -amyrin and lupeol when expressed in yeast (Iturbe-
409 Ormaetxe et al., 2003). In *N. benthamiana* leaves, *AMY2* produced β -amyrin (peak 2,
410 Figure 5) as expected and the mass spectrum of peak 2 matched that of the
411 trimethylsilyl (TMS) ether derivative of a β -amyrin standard (Fig. 5b). Surprisingly,
412 lupeol was not detected. Instead, a less polar compound was detected in leaf extracts
413 of *AMY2* expressing plants (peak 1, Fig. 5). Analysis of the mass spectrum of the
414 trimethylsilyl (TMS) ether derivative of the less polar compound yielded a parent ion
415 of m/z 500 (Figure 5B), a number of fragment ion peaks characteristic for C-3
416 hydroxy lupanes (e.g. m/z 279, 207, 220), and two significant fragment ion peaks at
417 m/z 457 and m/z 191, that suggested a saturated lupane structure. The fragment ion
418 peak at m/z 457 is known to result from the loss of a propyl group, following a
419 fragmentation favoured only in saturated lupanes (Budzikiewicz et al., 1964);
420 similarly, the fragment ion peak at m/z 191 corresponds to a fragment having rings D
421 and E of a saturated lupane structure (Budzikiewicz et al., 1964; Dantanarayana et al.,
422 1981). On the basis of these results, the less polar component (peak 1, Fig. 5) detected
423 in the leaf extracts of *LjAMY2*-expressing plants is proposed to be dihydrolupeol.

424 No new metabolites were observed when *LjCYP88D5* or *LjCYP71D353* were
425 expressed alone in *N. benthamiana*. However, simultaneous expression of *AMY2* and

426 *LjCYP71D353* did result in the production of two novel metabolites (peak 3-5, Fig.
427 5a). We used basic and acid procedures to ensure extraction of a wide range of
428 possible metabolites. Peaks 3 and 4 correspond to the same product, the TMS-
429 derivative of 3,20-lupandiol (commonly referred to as 20-hydroxy-lupeol); both peaks
430 showed the same fragmentation pattern (Fig. 5b), with a prominent parent ion peak at
431 m/z 588 and characteristic fragment ion peaks at m/z 573 (M^+ -CH₃), 498 (M^+ -TMS-
432 H₂O), and 408 (M^+ -2TMS-2H₂O) (Cole et al., 1991; Ulubelen et al., 1994). Peak 5,
433 which was only detected in the acidic fraction, was identified as 3,20-dihydroxy-28-
434 lupanoic acid (commonly referred to as 20-hydroxy-betulinic acid) after a detailed
435 analysis of the mass spectrum of its TMS derivative, which showed fragment ion
436 peaks at m/z 619, 513, and 408; these fragment ion peaks can be explained by the loss
437 of a TMS protecting group following a McLafferty-type rearrangement from a
438 protonated parent ion peak, the combined loss of a second TMS protecting group, a
439 molecule of water and a methyl group, and by a fragment having the fully-substituted
440 rings D and E, respectively (Supporting Information Fig. S6) (Budzikiewicz et al.,
441 1964; Tschritzis & Jakupovic, 1990). 20-hydroxylupeol and 20-hydroxybetulinic
442 acid were only detected when *LjCYP71D353* was expressed together with *AMY2*. This
443 indicates that *LjCYP71D353* catalyses the formation of 20-hydroxylupeol from
444 dihydrolupeol in a single oxidation reaction. In addition, *LjCYP71D353* catalyses the
445 formation of 20-hydroxybetulinic acid in a three-step sequential oxidation at the C-28
446 position of 20-hydroxylupeol (Fig. 6). To further verify that *LjCYP71D353* acts on
447 dihydrolupeol and not on the β -amyrin produced by *AMY2*, we co-expressed
448 *LjCYP71D353* together with the oat β -amyrin synthase gene *AsbAS1*, which
449 produces only β -amyrin. No new products were detected. Similarly, β -amyrin was not
450 recognized as a substrate of *LjCYP88D5* (Supporting Information Fig. S7). No further

451 products were detected when AMY2, LjCYP71D353 and LjCYP88D5 were co-
452 expressed together.

453

454 **Physiological significance of the AMY2 secondary metabolic gene cluster**

455 Previously we have shown by gene silencing that lupeol has a role in
456 suppression of nodule formation in *L. japonicus* (Delis et al., 2011). Others have
457 reported that heterologous expression of a β -amyrin synthase from aster in *M.*
458 *truncatula* resulted in enhanced nodulation (Confalonieri et al., 2009). Thus, simple
459 triterpenes have different and opposing effects on nodule development. We employed
460 a hairpin RNA gene silencing strategy to investigate a putative role of the cluster
461 genes in nodulation. Two silencing constructs were made for the *AMY2* gene and
462 transgenic roots were generated using an *A. rhizogenes* transformation protocol.
463 Significantly decreased levels of *AMY2* transcript were detected in almost all of these
464 transgenic plants (three plants exhibiting different degree of silencing are shown in
465 Fig. 7a). No obvious effects were observed with regard to the nodulation process (i.e.
466 nodule number at 20 and 40 dpi). Interestingly, at 40 dpi a severe retardation of the
467 rate of hairy-root growth was recorded as compared to 20dpi. We next produced, by
468 using two different hairpin constructs, transgenic roots with reduced levels of the
469 *LjCYP88D5* expression (Fig. 7e). We found that silencing of *LjCYP88D5* caused no
470 obvious effects on plant development or nodulation.

471 In order to further examine the physiological role of the *AMY2* gene cluster,
472 stably transformed lines silenced for *AMY2* were also obtained via *A. tumefaciens*
473 transformation. Four transformed plant lines with reduced levels of *AMY2* transcript
474 were obtained (Fig. 8a). These plants did not flower (and so we were unable to obtain
475 seed) and consistently exhibited a short, stunted root phenotype, indicating that

476 silencing of *AMY2* in stably transformed plants has clear effects on growth and
477 development.

478

479 ***AMY2* cluster genes are epigenetically regulated**

480 Based on our results indicating strong co-ordinated regulation of the
481 expression profile of the cluster genes, we investigated their expression profile in the
482 silenced plant lines. Strikingly, we observed that the co-ordinate regulation of the
483 cluster genes was manifested in a very unusual fashion. Thus, a decrease in *AMY2*
484 transcription levels due to *A. rhizogenes*-mediated gene silencing, in all plant lines
485 examined, was accompanied by significant reductions in the transcript levels of other
486 cluster genes, namely *LjCYP88D5*, *LjCYP71D353* and *LjSDRt* (Fig. 7b, c, and d
487 respectively). Similarly, plant lines silenced for *LjCYP88D5* had reduced transcript
488 levels for *AMY2* (Fig. 7f), *LjCYP71D353* (Fig. 7g) and *LjSDRt* (Fig. 7h). These
489 experiments were repeated for both genes over a period of more than two years and
490 we always observed such a “spreading” of transcription silencing in the cluster.
491 Furthermore, we also observed the *cis* spreading of transcript level repression in
492 *AMY2* silenced stably transformed plants (Fig. 8b-d). The transcript levels of *LjSDRt*
493 and *LjCYP71D353* (but not of *LjCYP88D5* in this case) were both significantly
494 reduced in lines amy2-3 and amy2-4, while those of *LjSDRt* were also reduced in
495 lines amy2-1 and amy2-2. To further investigate this phenomenon we used bisulfite
496 sequencing to determine the DNA methylation levels of *LjSDRt* and *LjCYP71D353*
497 genes in the wild type and in two *AMY2* silenced plants, amy2-3 and amy2-4. We
498 detected a significant increase in the degree of DNA methylation in both of the genes
499 with reduced expression levels in the silenced plant lines compared to the methylation
500 level of the genes in wild type plants (Table 2). Moreover, in the plant line amy2-4, in

501 which the transcript levels of *LjSDRt* are not significantly reduced, the degree of DNA
502 methylation was the same as in wild type plants. Our cautious interpretation of these
503 results is that the hairpin-derived siRNAs introduced by two different experimental
504 approaches (i.e. hairy-roots and stable transformation) induce RNA-directed DNA
505 methylation (RdDM) (Wessenegeger et al, 1994; Dalakouras and Wessenegeger, 2013),
506 thus promoting transcriptional gene silencing (TGS). The spreading of RdDM into the
507 adjacent regions by TGS transitivity would silence the adjacent genes.

508

509 **DISCUSSION**

510

511 **Triterpene gene clusters in legumes**

512 In this paper we have mined the genome sequences of the model legume *L.*
513 *japonicus* for triterpene biosynthesis gene clusters. We functionally validated the
514 *AMY2* gene cluster by the characterization and analysis of three of the genes
515 comprising the cluster. A second *L. japonicus* cluster consists of a corrupted *AMY2*-
516 like gene, flanked by a single cytochrome P450 gene (*LjCYP88D4*). Due to the
517 corrupted *AMY2* gene and the absence of a *LjCYP71D353* homologue, we propose
518 that this second cluster is either incomplete or in decay. Furthermore, the low degree
519 of conservation in genome structure between the two regions suggests that the
520 ancestral *AMY2* was initially adjacent to a cytochrome P450 gene belonging to the
521 CYP88D subfamily and that this region then underwent a tandem duplication
522 followed by genome reorganization. This hypothesis is further supported by the
523 presence of several transposable elements in these genomic regions. *LjCYP71D353* is
524 phylogenetically related to *CYP71A16* that forms part of the marneral gene cluster in
525 *A. thaliana* (Field et al., 2011). However, the low degree of synteny (Supporting

526 Information Fig. S8) and the phylogenetic distance between the *OSC* genes in these
527 two clusters (*MRN1*, in the marneral cluster, and *AMY2* in the *L. japonicus* cluster)
528 suggests that *LjCYP71D353* and *AMY2* are not derived from the tandem duplication
529 of a common ancestral pair of *OSC* and cytochrome P450 genes and do not share a
530 common origin with the marneral cluster. Thus, the gene clusters identified in *L.*
531 *japonicus* further support the theory that specialized metabolic gene clusters in plants
532 are likely to have arisen *de novo* within recent evolutionary history (Chu et al., 2011).

533

534 **Co-ordinate regulation of cluster genes**

535 Consistent with previous findings for the co-ordinated regulation of cluster
536 activity (Osbourn and Field, 2009), the *AMY2* cluster genes are co-ordinately
537 expressed in response to developmental and environmental cues. Of the four genes
538 comprising the *AMY2* gene cluster, three were co-ordinately expressed and induced by
539 abiotic stresses and rhizobium infection while one (*LjSDRt*) was not. The genes for
540 several other plant metabolic gene clusters have also been reported to be induced by
541 biotic or abiotic treatments. For example, some (but not all) genes of the momilactone
542 diterpene gene cluster in rice are up-regulated in response to treatment with a chitin
543 oligosaccharide elicitor (Swaminathan et al., 2009). The *AMY2* cluster genes are also
544 developmentally co-regulated and their expression is co-ordinately induced by plant
545 growth hormones. MeJA is a well- known elicitor for the production of many plant
546 secondary metabolites, typically manifested when plants are under environmental
547 stresses (Zhao et al., 2005). Regarding the induction of triterpene biosynthesis, MeJA
548 induces the expression of the *M. truncatula* *bAS* gene (Suzuki et al., 2002). It is
549 expected that, through the hormonal “crosstalk” networks that operate in plants, other
550 hormones are likely to participate in the amplitude and specificity of such elicitations

551 (Pauwels et al., 2009). Auxin and cytokinins have been reported to alter alkaloid
552 content when applied exogenously to *Cantharanthus roseus* cell cultures (Whitmer et
553 al, 1998; Yahia et al, 1998). To our knowledge, auxin and cytokinin have not been
554 previously reported to have functions in inducing triterpene production.

555

556 **Mechanisms of gene cluster regulation**

557 Very little is known about the mechanisms that control regulation of plant
558 metabolic gene clusters. Common upstream *cis* elements that are recognized by a
559 transcription factor required for regulation of diterpene biosynthesis in rice have been
560 identified (Okada et al., 2009), but this transcription factor appears to be a global
561 regulator of diterpenes and is not specific for the two characterized rice diterpene
562 clusters. Transcriptional regulators for other plant gene clusters have not yet been
563 defined. Additionally, the cluster for noscapine biosynthesis in poppy is co-ordinately
564 regulated with regard to the homozygous/heterozygous state of the plant genotype,
565 indicating an additional level of regulation beyond the transcriptional level (Winzer et
566 al., 2012). There is also evidence that co-ordinate expression of plant secondary
567 metabolic gene clusters is likely to be regulated at the level of chromatin
568 modification/remodelling in oat and *A. thaliana* (Field and Osbourn, 2008; Wegel et
569 al., 2009; Field et al., 2011). Nevertheless, systematic analysis of the type of
570 chromatin modifications that are important for the expression of plant secondary
571 metabolic gene clusters has not yet been reported. We report here such a modification,
572 i.e. DNA methylation that appears to play a role in the *AMY2* gene cluster regulation. .
573 We observed a “global-silencing” phenomenon, in which hairpin-mediated gene
574 silencing of any of the genes in the cluster induced DNA methylation and, thus,
575 repression of gene expression in the adjacent genes within the cluster. It should be

576 noted, though, that our conditions involved a transgenic RNAi –mediating silencing
577 procedure which may not directly represent a natural regulatory event.

578 During post-transcriptional gene silencing, spreading of RdDM has been
579 reported and is associated with the production of ~21-22 nt secondary siRNAs that
580 require RDR6 (Vaistij et al., 2002; Eamens et al., 2008; Voinnet, 2008). Both
581 bidirectional and unidirectional spreading has been described (Vaistij et al., 2002;
582 Daxinger et al., 2009). Spreading of methylation in transgenic plants does not always
583 occur and there are still discrepancies in the genetic factors that may govern the
584 methylation spreading (Henderson and Jacobsen, 2008; Daxinger et al., 2009). It has
585 been suggested that locus-specific effects, may account for the mechanism that
586 underlies RdDM, which is initiated using hairpin constructs (Daxinger et al., 2009).
587 Perhaps the chromatin condensation state could be responsible for the transcriptional
588 co-silencing observed in the AMY2 gene cluster. The latter is in accordance with the
589 association of the expression of the avenacin cluster in oats with chromatin
590 decondensation (Wegel et al., 2009). Alternatively, there may be other *cis* elements
591 present in the cluster genes that render the cluster more susceptible to methylation.
592 Further investigation of the mechanisms governing co-ordinate gene regulation in
593 plant genomes is likely to shed more light on this phenomenon.

594

595 **Function of cluster genes**

596 Expression of the *L. japonicus* AMY2 gene in *N. benthamiana* revealed that in
597 addition to β -amyrin, AMY2 also produced dihydrolupeol. It is possible that non-
598 specific endogenous enzymatic activity in *N. benthamiana* results in the formation of
599 the dihydrolupeol as compared to the formation of lupeol in yeast cells by AMY2.
600 Alternatively, one possibility for the formation of this triterpene backbone is that

601 AMY2 delivers a reducing hydride to the lupenyl cation to produce dihydrolupeol.
602 The presence of the lupenyl cation as a biosynthetic intermediate could explain the
603 observed formation of both dihydrolupeol and β -amyrin by AMY2. Further
604 characterization of the enzyme kinetics and action, as well as the production of a
605 dihydrolupeol standard, which proved challenging as yet, will allow the confirmation
606 of the molecule identity. Our attempts to detect dihydrolupeol in MeJA induced *L.*
607 *japonicus* roots were not successful; this could be due to conversion to downstream
608 products.

609 Not many members of the CYP71D subfamily have been functionally
610 characterized but the involvement of certain members in the biosynthesis of
611 terpenoids has been reported before (Lupien et al., 1999; Takahashi et al., 2005).
612 LjCYP71D353 represents a novel cytochrome P450 enzyme acting on an unusual
613 triterpene skeleton, i.e. dihydrolupeol, giving rise via successive reactions to 20-
614 hydroxy-lupeol and 20-hydroxybetulinic acid. Whether these compounds represent
615 the final or intermediate products of the AMY2 biosynthetic pathway in *L. japonicus*
616 needs investigation. Successive hydroxylation/oxidation reactions catalyzed by plant
617 cytochrome P450 enzymes towards other substrates have been documented (Bak et
618 al., 1997; Helliwell et al., 2001). Recently, CYP72A154 from liquorice was shown to
619 catalyze three sequential oxidation steps at C-30 of 11-oxo- β -amyrin to produce
620 glycyrrhetic acid in yeast (Seki et al., 20011). LjCYP71D353 catalyzes oxidation
621 reactions at two different positions of the triterpene skeleton (hydroxylation at C-20
622 and acid formation at C-28). A range of multifunctional cytochrome P450 enzymes
623 catalysing different oxidation reaction at different positions have also recently been
624 reported from bacteria (Anzai et al., 2008; Carlson et al., 2010; Kudo et al., 2010) and
625 fungi (Tokai et al., 2007); in the avenacin gene cluster of oat, CYP51H10 catalyses

626 epoxidation of β -amyrin at C-12/C-13 and also hydroxylation at C-16 (Geisler &
627 Osbourn, unpublished results). This enzyme is an addition to the arsenal of
628 biosynthetic enzymes needed for the production of novel triterpenes by synthetic
629 biology approaches.

630 The cytochrome P450 genes *LjCYP88D4/5* within the *AMY2* cluster belong to
631 the legume-specific CYP88D subfamily, members of which have previously been
632 characterized and assigned roles in triterpene biosynthesis. Specifically, GuCYP88D6
633 (Seki et al., 2008) exhibiting 72% similarity with *LjCYP88D5* is a β -amyrin 11-
634 oxidase. Unexpectedly, we did not detect any activity towards β -amyrin when both
635 enzymes are expressed in *N. benthamiana* with *AMY2*. This could be attributed to the
636 different heterologous system employed. Alternatively *LjCYP88D5* may have a
637 different function than GuCYP88D6 in *Glycyrrhiza uralensis*.

638 The fourth gene identified in the *AMY2* gene cluster has extensive similarity to a
639 SDR-like protein that has been identified and characterized in *A.thaliana*, namely
640 HCF173 (Schult et al., 2007). HCF173 has been predicted to have lost its
641 dehydrogenase activity and is reported as an RNA binding protein, with a regulatory
642 role in the translational activity of the mRNA (*pbsA*) that directly interacts with as
643 part of a high molecular weight complex. The high similarity between *LjSDRt* and
644 HCF173 suggests that *LjSDRt* may also represent a regulatory protein, having lost a
645 metabolic function. However, no other homologs to HCF173 in other plants have
646 been characterized as yet to allow for a justified functional prediction for *LjSDRt*.

647 In our functional analysis using gene silencing, we were able to detect a root
648 growth defect in the plants silenced for *AMY2*. Our investigation for a phenotype was
649 not exhaustive and we have only looked macroscopically for defects in plant growth
650 and nodulation. The recent generation of *LORE1* reverse genetic resource for *L.*

651 *japonicus* (Ubranski et al, 2012), in which mutant lines for the cluster genes have
652 already been identified, offer a new opportunity to further characterize the role of the
653 cluster genes in the plant development and physiology as well as validate the
654 functional relation amongst them.

655 Most of the plant metabolic gene clusters discovered so far are for synthesis of
656 compounds that are implicated in innate and induced disease resistance, insect
657 resistance, abiotic stress tolerance and/or allelopathy (Chu et al., 2011; Kliebenstein
658 and Osbourn, 2012). A number of apparently opposed activities have been reported
659 for the role of triterpenes in plant developmental processes. For example, in the
660 avenacin cluster the accumulation of late triterpene pathway intermediates can result
661 in deleterious effects on plant growth (Mylona et al., 2008); elevated accumulation of
662 the triterpene thalianol in *A. thaliana* results in enhanced root length (Field and
663 Osbourn, 2008; Mylona et al., 2008; Field et al., 2011); simple triterpenes, like lupeol,
664 act as negative regulators of nodule formation, and thus cell proliferation (Delis et al.,
665 2011). These observations open up further questions about whether growth
666 inhibition/promotion mediated by triterpenes occurs via different pathways or through
667 antagonistic effects on a common pathway (Osbourn et al., 2011). The inducibility of
668 the *AMY2* gene cluster provides the opportunity to further pursue and define such a
669 regulatory role, as yet unidentified, in plant growth and development processes.

670

671

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950 **Supporting Information**

951 **Figures**

952 **Fig. S1:** Phylogenetic trees of OSCs, cytochrome P450s, and SDR-like proteins
953 constructed by the maximum likelihood method with a 1000 bootstrap replicates.

954 **Fig. S2:** Gene transcript levels of *AMY2*, *LjCYP88D5* and *LjCYP71D353*, constituting
955 the *AMY2* gene cluster, expressed relative to the level of each gene expression in
956 seven-days-old root tissues.

957 **Fig. S3:** *In situ* hybridization of *AMY2*, *LjCYP71D353* and *LjCYP88D5* gene
958 transcripts in mature 28dpi and developing 14dpi *L. japonicus* nodules.

959 **Fig. S4:** Gene transcript levels of *LjSDRt*, present in the *AMY2* gene cluster, detected
960 in both uninoculated and inoculated with *M. loti*.

961 **Fig. S5:** *AMY2* cluster gene expression in *L. japonicus* root tissues subjected to salt
962 stress.

963 **Fig. S6:** Main fragments in the mass spectrometry fragmentation patterns of the
964 TMS-derivatives of 20-hydroxy-lupeol and 20-hydroxy-betulinic acid.

965 **Fig. S7:** GC-MS analysis of *N.benthamiana* leaf extracts infiltrated with different
966 *AsbAS1* construct combinations.

967 **Fig. S8:** Syntenic analysis of multiple genomic regions encompassing OSC genes in
968 *L.japonicus* and *A.thaliana*

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970 **Tables**

971 **Table S1:** Primers used in experimental procedures

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977 **Figure legends**

978

979 **Figure 1**

980 Structure of genomic regions encompassing *OSCs* flanked by genes putatively
981 involved in triterpene metabolism in legumes. (a) Map of candidate gene clusters on
982 chromosome 3 of *L. japonicus*, analysing LjT11L01 and the continuous LjT138B03-
983 LjB16L08 genomic clones and (b) organization of genes in *AMY2* flanking genomic
984 regions.

985

986 **Figure 2**

987 Phylogenetic trees of *OSCs* (a), cytochrome P450s (b) and SDR-like proteins (c),
988 constructed by the neighbour-joining method with a 1000 bootstrap replicates. The
989 scale bar indicates the number of amino acid substitutions per site. Cytochrome P450s
990 from *A. thaliana*, *M. sativa*, *L. japonicus*, *G. uralensis* and *A. sativa* adjacent to /
991 highly coexpressed with *OSCs* or previously found to participate in triterpene
992 biosynthesis were used for the phylogenetic analysis. SDR-like proteins from legumes
993 *L. japonicus*, *M. sativa*, *Glycine max*, from *A. thaliana*, *A. lyrata*, *Theobroma cacao*
994 as well as the green algae *Micromonas pusilla* are shown in (c). The open and black
995 stars, open circles, open and black triangles indicate the cytochrome P450s clustered
996 together with the *BARS1*, *AMY2*, *THAS1*, *AsBAS1* and *MRN1*, respectively. The
997 black box indicates the legume specific cytochrome P450 subfamily.

998

999 **Figure 3**

1000 *AMY2* cluster gene expression in different developmental stages. Gene transcript
1001 levels of *AMY2*, *LjCYP88D5* and *LjCYP71D353*, constituting the *AMY2* gene cluster,

1002 were detected in both uninoculated (a,c,e) and inoculated with *M. loti* (b,d,f) *L.*
1003 *japonicus* roots, leaves and nodules. Uninoculated and inoculated plants are of the
1004 same age at the stages of 7d old (days old)-7dpi (days post infection), 14d old-14 dpi
1005 and 28d old-28 dpi, respectively, but are analysed in different real-time PCR
1006 reactions. Total RNA was reverse transcribed, the concentration was normalized
1007 between samples and then real-time PCR was performed. Relative gene expression
1008 was measured with respect to *UBQ* transcripts. Mean values \pm SD are shown (n=3).

1009

1010 **Figure 4**

1011 *AMY2* cluster gene expression in *L. japonicus* root tissues subjected to various
1012 exogenously applied plant hormones and environmental cues. Gene transcript levels
1013 of *AMY2*, *LjCYP88D5* and *LjCYP71D353* in root tissues (14 days old) treated with
1014 various concentrations of 2,4D, BA and MeJA (a-c) and in root tissues treated with
1015 heat and cold stress (12 days old, treated 24 hours) and paraquat (14 days old) (d-f).
1016 Total RNA from roots (20-50 seedlings per treatment) was reverse transcribed, the
1017 concentration was normalized between samples and then real-time PCR was
1018 performed. Relative gene expression was measured with respect to *UBQ* transcripts.
1019 Data from a single representative experiment are presented; three experimental
1020 repeats yielded similar results. Statistical comparisons were performed by Duncan
1021 tests ($\alpha < 0.05$). Indicator letters in common denote lack of significant difference. Bars
1022 indicate standard errors of means (n=3).

1023

1024 **Figure 5**

1025 GC-MS analysis of saponified *Nicotiana benthamiana* leaf extracts after transient
1026 expression of *AMY2*, *LjCYP71D353* and/or *LjCYP88D5*. (a) Total ion
1027 chromatograms (TIC) of derivatised samples from basic and acidic extracts after

1028 saponification of plant material are shown. AMY2 protein expression results in
1029 accumulation of dihydrolupeol (peak 1) and β -amyrin (peak 2). Co-expression of
1030 AMY2 and LjCYP71D353 leads to accumulation of 20-hydroxy-lupeol (peak 3;
1031 RT=23.7 min in the basic extractions and peak 4, RT= 23.59 in the acid extractions)
1032 and 20-betulinic acid (peak 5, RT=24.22 min, acid extraction). No activity for
1033 LjCYP88D5 was detectable. Other major peaks are plant sterols. Each column of
1034 chromatograms has the same scale (ion count, indicated in the top left corner). (b)
1035 Mass spectra of peaks 1-5 from the GC profiles shown in (a).

1036

1037 **Figure 6**

1038 Proposed enzymatic reactions catalysed by AMY2 and LjCYP71D353. The structures
1039 of compounds and possible biosynthetic intermediates produced by the *L. japonicus*
1040 AMY2 cluster are shown. AMY2 catalyzes the cyclization of 2,3-oxidosqualene to β -
1041 amyirin and dihydro-lupeol. CYP71 catalyzes the reaction to 20-hydroxy-lupeol and
1042 the formation of 20-hydroxybetulinic acid in a sequential three-step oxidation at C-28
1043 of 20-hydroxylupeol.

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1045 **Figure 7**

1046 AMY2 cluster gene expression in *L. japonicus* hairy-root tissues. Plants, silenced
1047 either for AMY2 (a) or LjCYP88D5 (e) were generated by *A. rhizogenes* mediated
1048 transformation. Expression levels of LjCYP88D5 (b), LjCYP71D353 (c) and LjSDRt
1049 (d) are down-regulated in AMY2 silenced roots. Similarly, expression levels of AMY2
1050 (f), LjCYP71D353 (g) and LjSDRt (h) are down-regulated in LjCYP88D5 silenced
1051 roots. Three representative plants for each hairpin construct, with varying levels of
1052 silencing, all presenting statistically significant gene expression when compared to

1053 control plant lines (t test, $P < 0.01$), are shown. Error bars represent standard error of
1054 means of technical repeats (n=3).

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1056 **Figure 8**

1057 *AMY2* cluster gene expression in *L. japonicus* *AMY2* silenced stable transformants.

1058 Four plant lines (amy2-1 to 2-4) silenced for *AMY2* (a) were generated by *A.*

1059 *tumefaciens* mediated transformation. Expression levels of *LjCYP88D5* (b),

1060 *LjCYP71D353* (c) and *LjSDRt* (d) are variably down-regulated in *AMY2* silenced

1061 roots. Statistical comparisons within plant lines were performed by Duncan tests

1062 ($\alpha < 0.05$). Indicator letters in common denote lack of significant difference. Bars

1063 indicate standard errors of means (n=3).

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Table 1: Predicted polypeptides encoded by the genes present in the two cluster identified in *L. japonicus* genome and similarities with characterized proteins and enzymes in legumes and other plants

CLUSTER	OSC	CYP	Oxidoreductase
<i>L. japonicus</i> AMY2 cluster	AMY2 (Iturbe-Ormaetxe et al, (2003))	LjCYP88D5 (72% similarity to GuCYP88D6; (Seki et al, (2008)) LjCYP71D353 (50% similarity to GmCYP71D9; (Latunde-Dada et al, (2001))	LjSDRt (82% similarity to HCF173; (Schult et al, (2007))
<i>L. japonicus</i> AMY2 -like cluster	AMY2 interrupted (Iturbe-Ormaetxe et al, (2003))	LjCYP88D4 (71% similarity to GuCYP88D6; (Seki et al, (2008)) (81% similarity to LjCYP88D5, this study)	

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1091 Table 2: Degree of DNA methylation of *LjSDRt* and *LjCYP71D353* in wild type and
1092 silenced plant lines

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% DNA methylation

Plant genotype	Genes	
	<i>LjSDRt</i>	<i>LjCYP71D353</i>
Wild type 1	48	78
Wild type 2	56.6	80.7
AMY2-3	79*	100*
AMY2-4	40	100*

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1095 (*) indicates statistical significant increase in DNA methylation degree between the silenced and wild
1096 type genotypes (*t*-test, $p < 0.01$)

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